



2016 Third Quarter Earnings

DFI Inc

2017/1/13



Notice

- 本簡報財務數字係根據國際會計報導準則(IFRS)編製
**The financial numbers hereby are based on
International Financial Reporting Standards**
- 合併報表的數字經由會計師核閱簽證
**Cumulative consolidated numbers were reviewed
by CPA**

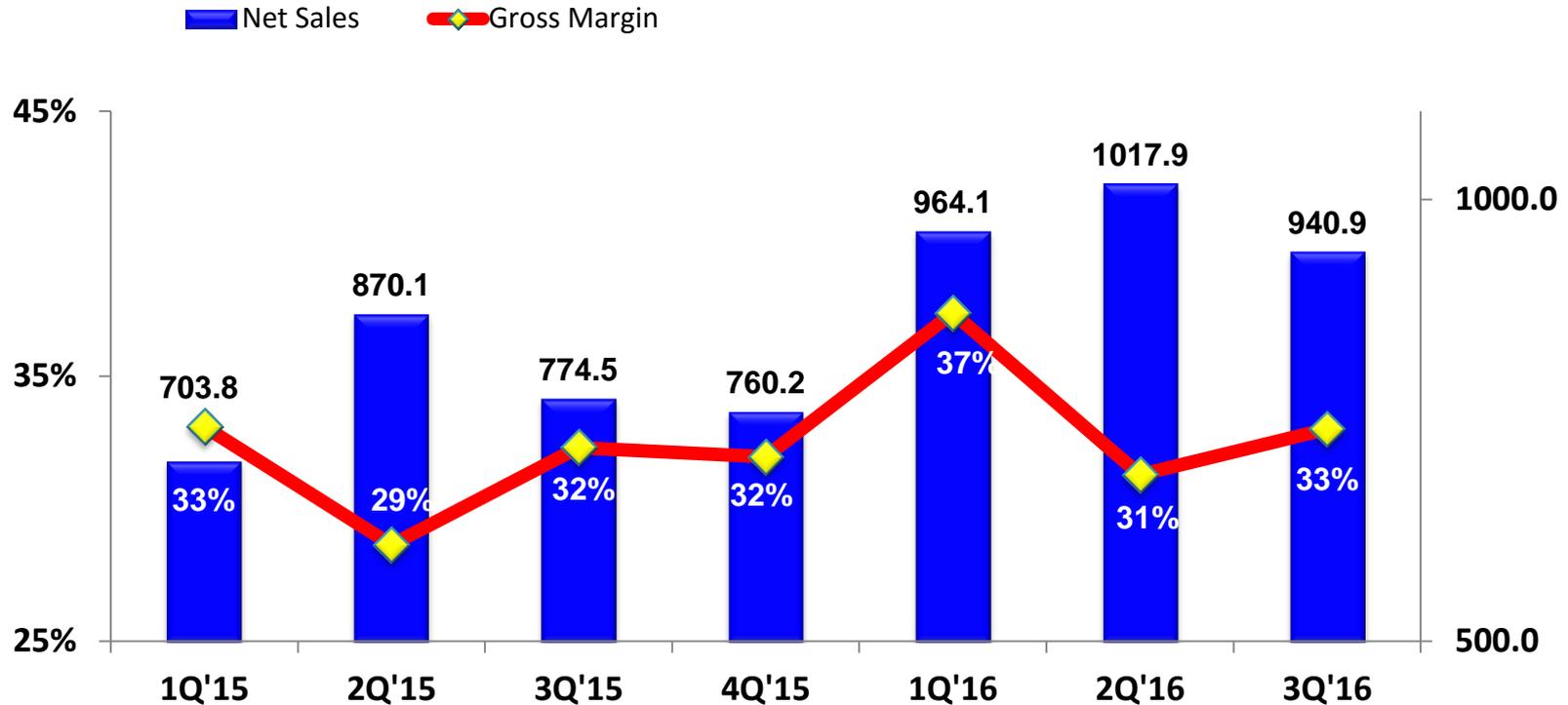
Statements of Comprehensive Income – 3Q 2016

Amount NT\$ Million	3Q16		2Q16		QoQ Change	3Q15		YoY Change
	Amount	%	Amount	%		Amount	%	
Net Sales	940.9	100%	1,017.9	100%	-8%	774.5	100%	21%
COGS	630.4	67%	699.5	69%	-10%	524.3	68%	20%
Gross Profit	310.5	33%	318.5	31%	-2%	250.2	32%	24%
Operating Expense	152.7	17%	151.9	15%	1%	148.1	19%	3%
Operating Profit	157.8	16%	166.6	16%	-5%	102.1	13%	55%
Non-Operating Income/Expense	(10.2)	-1%	1.0	0%	-	44.6	6%	-
Profit Before Tax	147.6	15%	167.5	16%	-12%	146.7	19%	1%
Profit After Tax	118.1	12%	136.3	13%	-13%	120.2	15%	-2%
EPS(NT\$)	1.03		1.19			1.05		

Statements of Comprehensive Income – First 9M 2016

Amount NT\$ Million	First 9 month 2016		First 9 month 2015		YoY Change
	Amount	%	Amount	%	
Net Sales	2,922.9	100%	2,348.5	100%	24%
COGS	1,933.6	66%	1,616.2	69%	20%
Gross Profit	989.3	34%	732.3	31%	35%
Operating Expense	458.4	17%	420.4	18%	9%
Operating Profit	531.0	18%	311.9	13%	70%
Non-Operating Income/Expense	(26.8)	-1%	43.0	2%	-
Profit Before Tax	504.2	17%	354.9	15%	42%
Profit After Tax	403.2	14%	283.6	12%	42%
EPS(NT\$)	3.52		2.48		

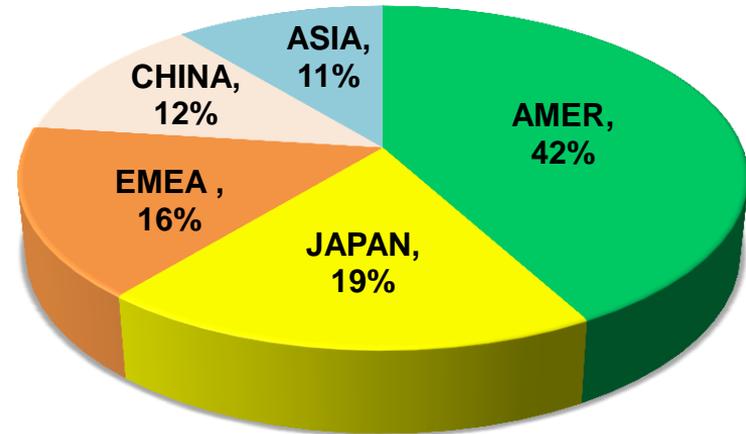
Net Sales and Gross Margin Trend



2016'First 9 Month Revenue By Territory

2016 First 9 Month

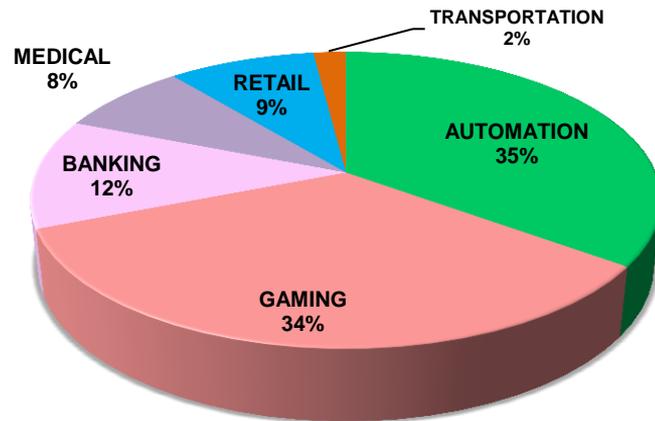
Territory	First 9 month 2016	YR2015
AMER	42%	35%
JAPAN	19%	23%
EMEA	16%	17%
CHINA	12%	14%
ASIA	11%	11%



2016' First 9 Month Revenue By Application

2016 First 9 Month

Application	First 9 month 2016	YR2015
AUTOMATION	35%	41%
GAMING	34%	30%
BANKING	12%	15%
MEDICAL	8%	5%
RETAIL	9%	5%
TRANSPORTATION	2%	4%



Thank You